

Home Expense Comparison Worksheet

| <u>Average Monthly Expenses</u> | <u>Your Home</u> | <u>Westminster Village</u> |
|--|--------------------|----------------------------------|
| Food | \$ _____ | Included |
| Home Maintenance (Paint, carpet, repairs, plumbing, electrical, windows, doors, etc.) | \$ _____ | Included |
| Appliance Replacements (Furnace, hot water heater, stove, refrigerator, washer, dryer, garbage disposal, water softener, etc.) | \$ _____ | Included |
| Yard Maintenance (Mowing, raking leaves, shoveling snow, fertilizer, weed & tree spray, driveway, landscaping & flowers, holiday decorations, etc.) | \$ _____ | Included |
| Utilities (Electric, gas, water, sewage, trash pick-up, softener salt, etc.) | \$ _____ | Included |
| Real Estate Taxes | \$ _____ | N/A |
| Home Insurance | \$ _____ | Personal items only |
| Security Alarm | \$ _____ | Included |
| Supplies - housekeeping, etc. | \$ _____ | Included |
| Cost of assistance if needed with meal preparation, housekeeping, and flat linen laundry | \$ _____ | Included |
| Wellness program | \$ _____ | Minimal charge |
| Activities and Entertainment | \$ _____ | Many included |
| Vehicle expense (Insurance, license, gasoline, repairs and upkeep, etc.) | \$ _____ | Minimal charge for use of WV bus |
| Mortgage / Rent | \$ _____ | \$ _____ |
| Other expense- _____ | \$ _____ | \$ _____ |
| Subtract Home Equity Earnings at 4% interest (if net proceeds from sale of home will be invested) | XXXXXXXXXXXXXXXXXX | (\$ _____) |
| Total Monthly Cost | _____ | _____ |